

Financial Statements

**of
EVER PURE INC
For the Period Ended September 30, 2012**

See Accompanying Accountant's Compilation Report

EVER PURE INC
Balance Sheet
September 30, 2012

ASSETS

Current Assets

Wells Fargo - #0658	\$ 4,059.98
Cash in Bank - Savings	100.08
Inventory	<u>160,287.20</u>

Total Current Assets	\$	164,447.26
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Fixed Assets

Other Assets

Organization Costs	600.00
Accum Amort - Organiz. Costs	<u>(97.00)</u>

Total Other Assets		<u>503.00</u>
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Total Assets	\$	<u>164,950.26</u>
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EVER PURE INC
Balance Sheet
September 30, 2012

LIABILITIES AND EQUITY

Current Liabilities

Accrued Salaries & Wages	\$ 4,077.25
Accrued Interest	<u>10,192.84</u>

Total Current Liabilities \$ 14,270.09

Long Term Liabilities

Loan from Shareholders	<u>139,453.17</u>
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Total Long Term Liabilities 139,453.17

Equity

Capital Stock	30,000.00
Retained Earnings - Unapprop.	(4,476.47)
Current Income (Loss)	<u>(14,296.53)</u>

Total Equity 11,227.00

Total Liabilities & Equity \$ 164,950.26

EVER PURE INC
Income Statement
For the Period Ended September 30, 2012

	9 Months Ended Sep. 30, 2012	Pct	9 Months Ended Sep. 30, 2012	Pct
Revenue				
Sales - Products	\$ 37,680.59	101.14	\$ 37,680.59	101.14
Sales Returns & Allowances	<u>(426.36)</u>	<u>(1.14)</u>	<u>(426.36)</u>	<u>(1.14)</u>
Total Revenue	37,254.23	100.00	37,254.23	100.00
Cost of Sales				
Beginning Inventory	160,287.20	430.25	160,287.20	430.25
Purchases	8,930.27	23.97	8,930.27	23.97
Less Ending Inventory	<u>160,287.20</u>	<u>430.25</u>	<u>160,287.20</u>	<u>430.25</u>
Total Cost of Sales	<u>8,930.27</u>	<u>23.97</u>	<u>8,930.27</u>	<u>23.97</u>
Gross Profit	28,323.96	76.03	28,323.96	76.03
Operating Expenses				
Accounting	1,060.00	2.85	1,060.00	2.85
Auto/Truck Expenses	920.65	2.47	920.65	2.47
Bank Service Charges	62.00	0.17	62.00	0.17
Credit & Collection Costs	2,025.61	5.44	2,025.61	5.44
Freight Out	5,868.01	15.75	5,868.01	15.75
Interest Expense	4,302.91	11.55	4,302.91	11.55
Internet & Cable	199.96	0.54	199.96	0.54
Penalties	10.87	0.03	10.87	0.03
Rent - Warehouse	2,310.00	6.20	2,310.00	6.20
Supplies - Business	18.60	0.05	18.60	0.05
Salaries & Wages	22,500.00	60.40	22,500.00	60.40
Taxes - Payroll	<u>2,687.25</u>	<u>7.21</u>	<u>2,687.25</u>	<u>7.21</u>
Total Operating Expenses	<u>41,965.86</u>	<u>112.65</u>	<u>41,965.86</u>	<u>112.65</u>
Operating Income	(13,641.90)	(36.62)	(13,641.90)	(36.62)
Interest Income	2.02	0.01	2.02	0.01
Other Income	143.35	0.38	143.35	0.38
State Income Tax	<u>800.00</u>	<u>2.15</u>	<u>800.00</u>	<u>2.15</u>
Total Other Income	<u>(654.63)</u>	<u>(1.76)</u>	<u>(654.63)</u>	<u>(1.76)</u>
Net Income (Loss)	\$ <u><u>(14,296.53)</u></u>	<u><u>(38.38)</u></u>	\$ <u><u>(14,296.53)</u></u>	<u><u>(38.38)</u></u>

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